



Bank Statement Income Questionnaire

To accurately assess your income using bank statements, you must complete the following questionnaire to the best of your knowledge.

Name: _____ Business Name: _____

1. Percentage of ownership in the business: _____
2. Business Organizational Type (check one below)

DBA	Partnership	LLC	Corporation
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3. Please describe the nature of your business, and how you generate income (please be specific):
4. Number of employees/contractors you pay: _____
5. Gross Annual Revenue: _____
6. Deposit methods of income (check all that apply)
 - a. PayPal / Zelle / Venmo
 - b. Check
 - c. Credit Card
 - d. Cash
 - e. Wire
7. Do you incur these expenses for your business? If you mark "No", please explain why it does not apply.

	Yes	No
a. Advertising	_____	_____
b. Space (Rent/Lease)	_____	_____
c. Payroll (wages paid other than to applicant)	_____	_____
d. Insurance	_____	_____
e. Cost of Goods Sold	_____	_____
f. General (Travel / Sales / Admin)	_____	_____

Signature

Date

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