



V3 Signing (Borrower's Experience)

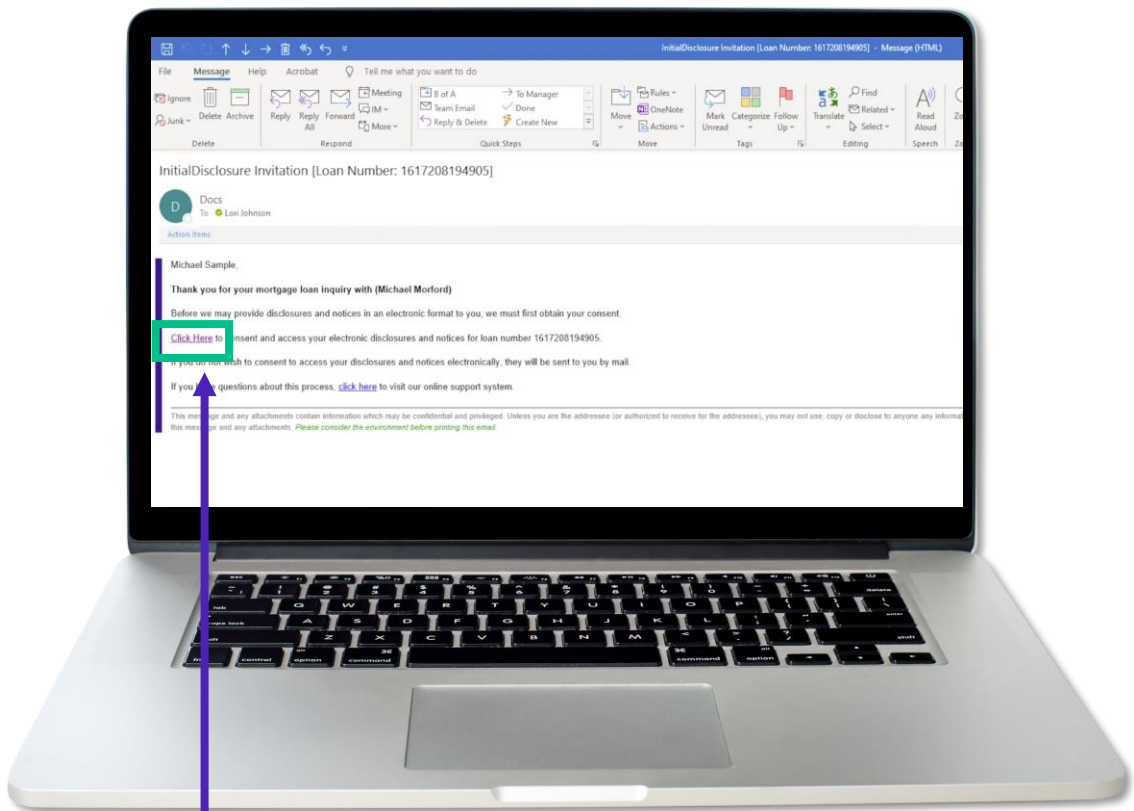
Table of Contents

- Logging In Page 3
- Page Features Page 5
- Ink Signing Page 12
- Signature Options Page 16
- Completion & Confirmation Page 22



V3 Signing - Borrower's Experience

Logging In



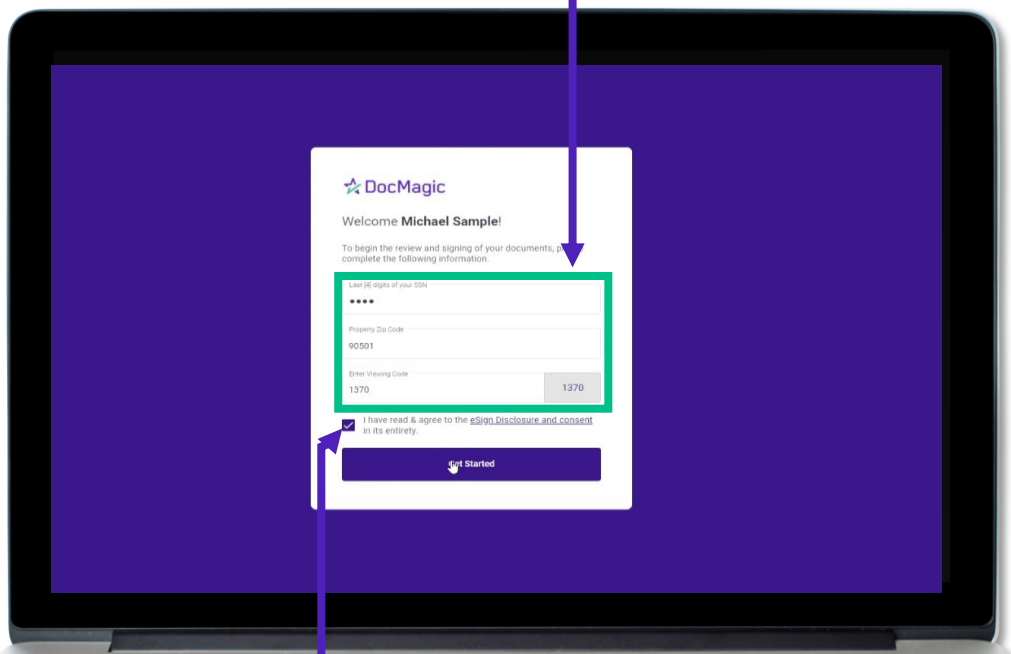
The borrower (signer) will get an email inviting them to access the signing portal for their set of documents.



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Logging In

Verification boxes include SSN and viewing code. The lender may add property zip code as a third option.



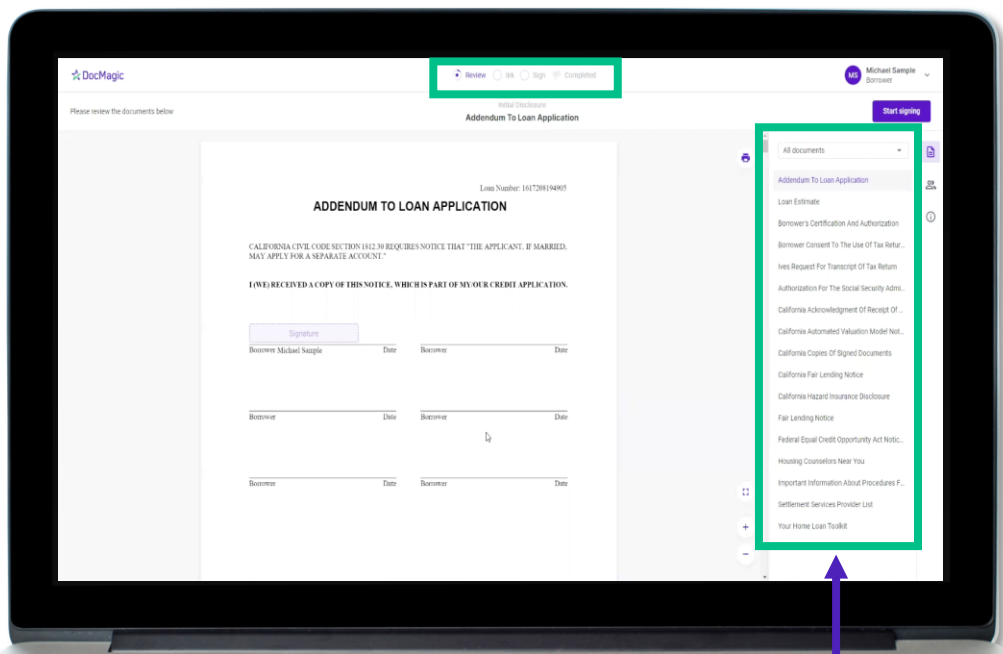
The signer must check the eSign Disclosure and Consent box to sign on.



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Page Features

Along the top, the borrower will find indicators that show progress of the Review, Ink-sign, and e-Sign processes



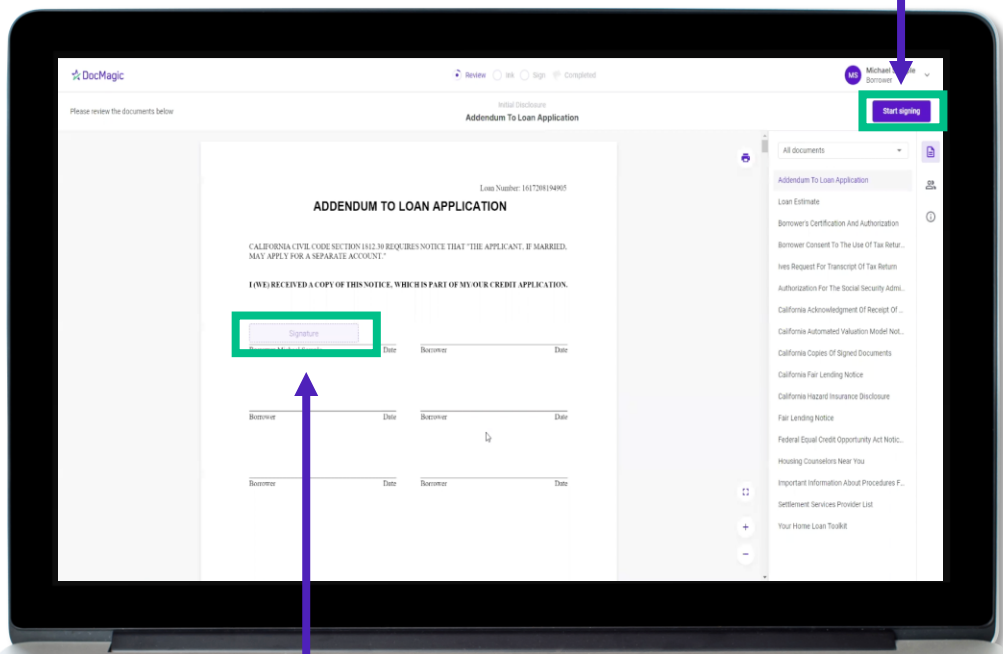
All documents are listed in this column on the right.



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Page Features

"Start signing" begins the signing process.



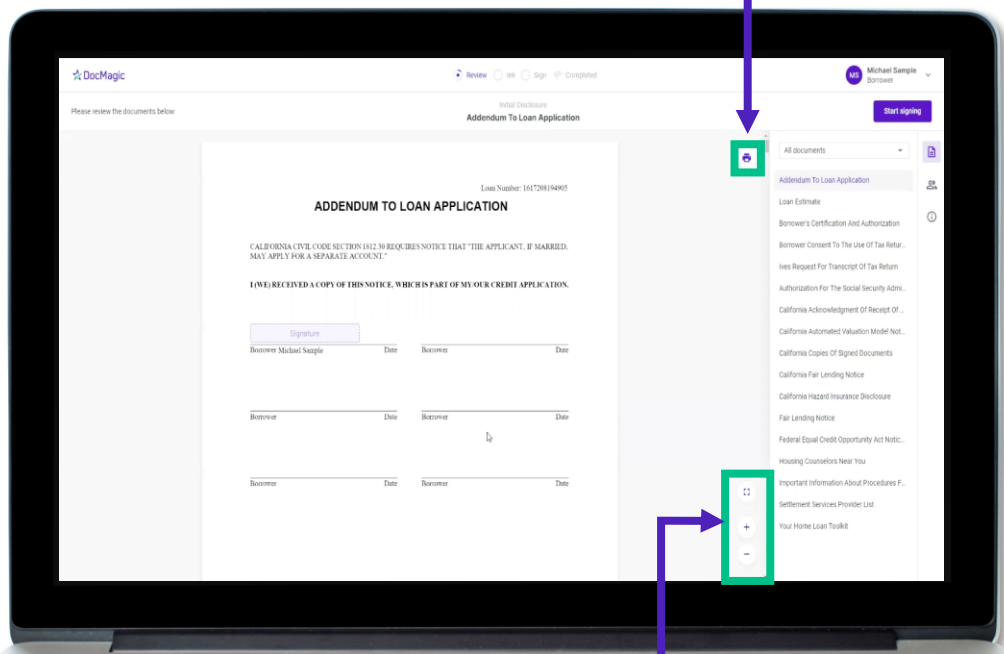
The borrower can't sign anything until they hit the purple button in the top right corner – until then, this will remain greyed out and unusable.



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Page Features

The printer icon allows the borrower to print the documents.



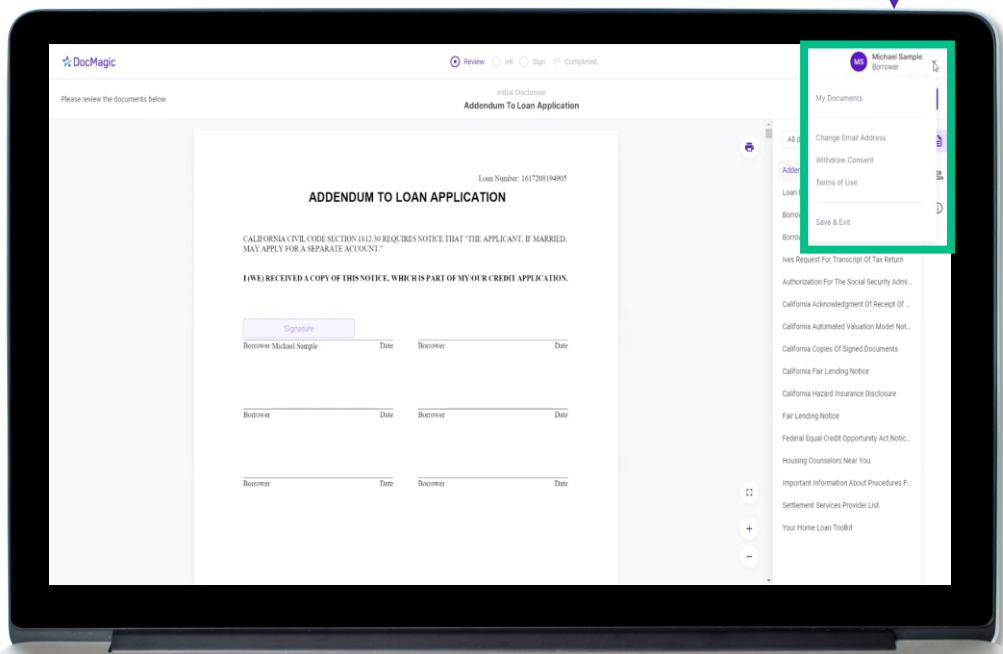
They can expand the signing window and increase or decrease the zoom levels.



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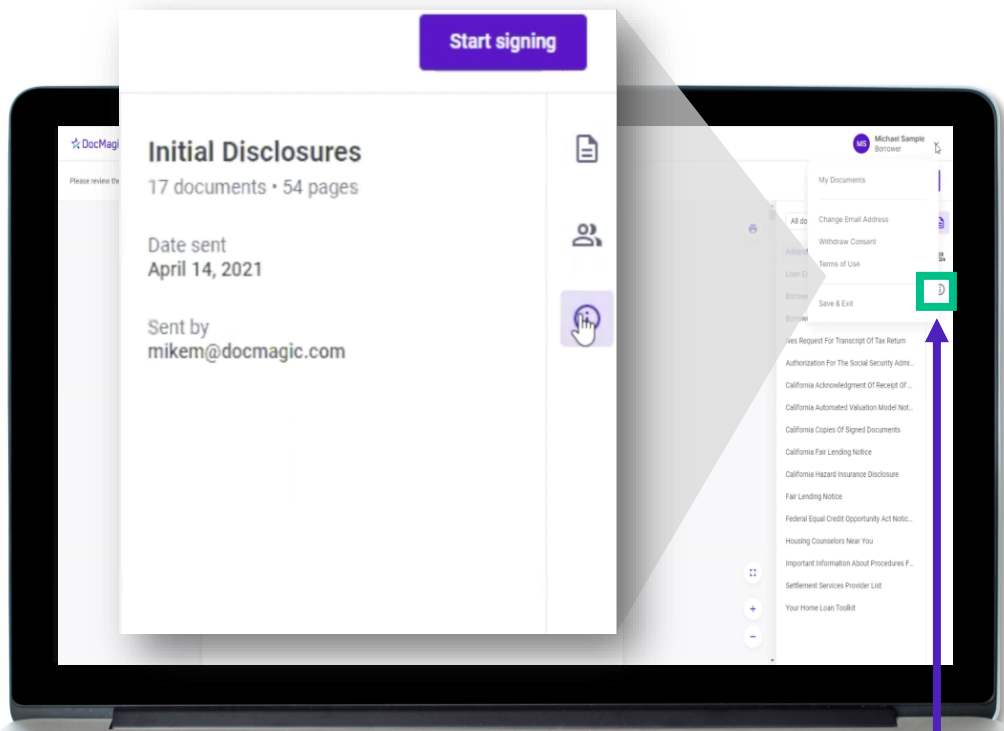
Page Features

The borrower's information can be viewed and edited here.



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Page Features

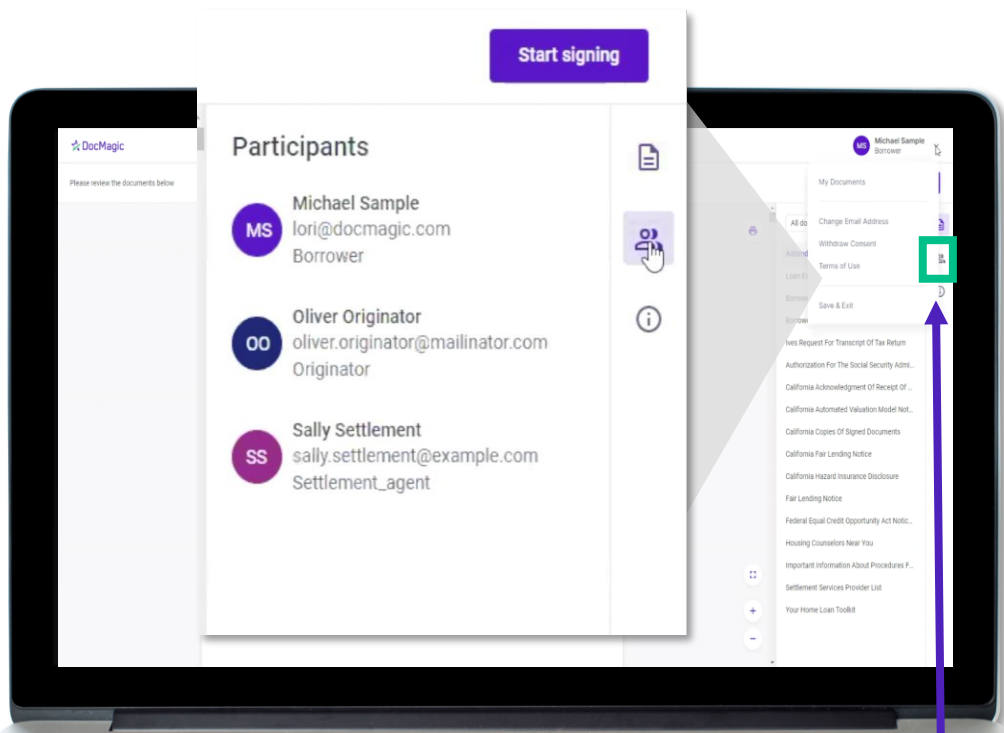


This button lists the document information.



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Page Features

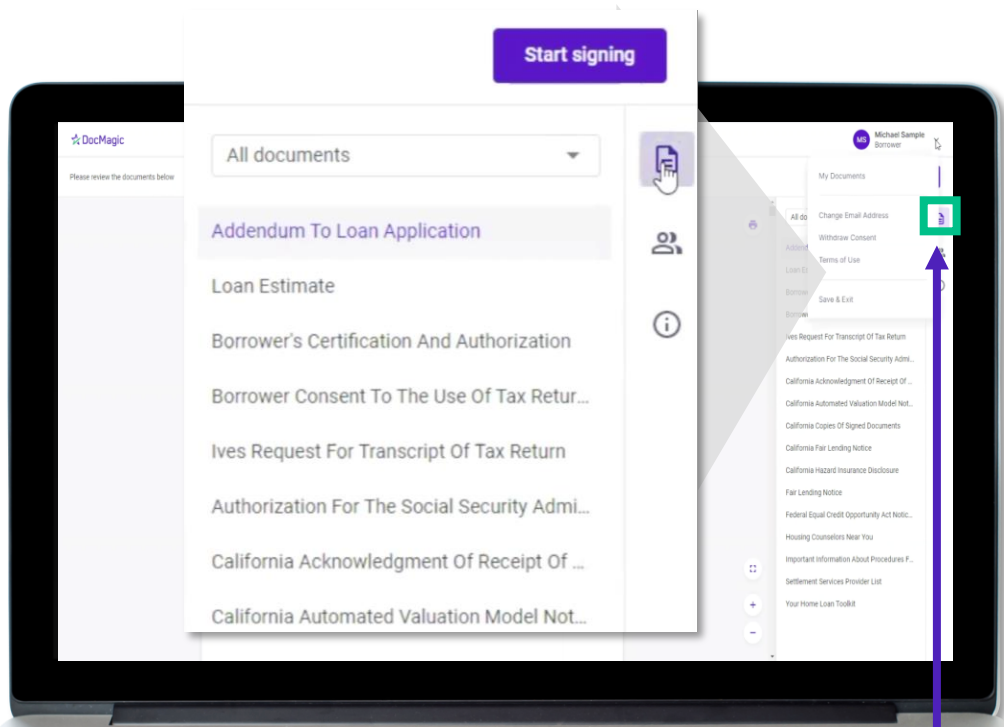


This button lists the participants.



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Page Features



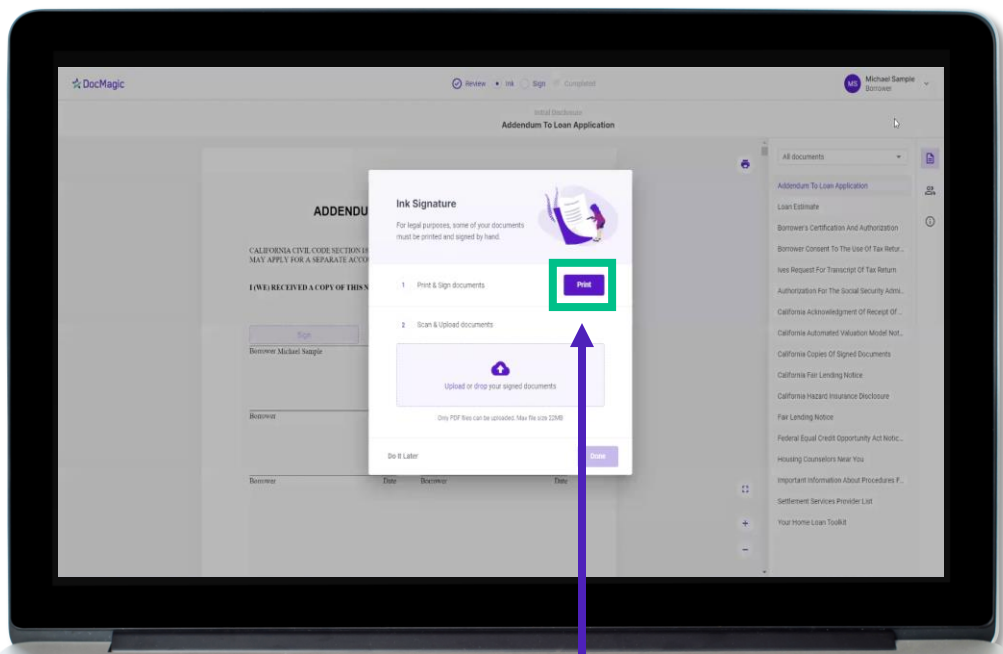
This button brings them back to the list of Documents.



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Ink Signing

If the borrower has any documents that need to be ink-signed, they'll be prompted to Print, Sign, Scan and Upload back into the system.



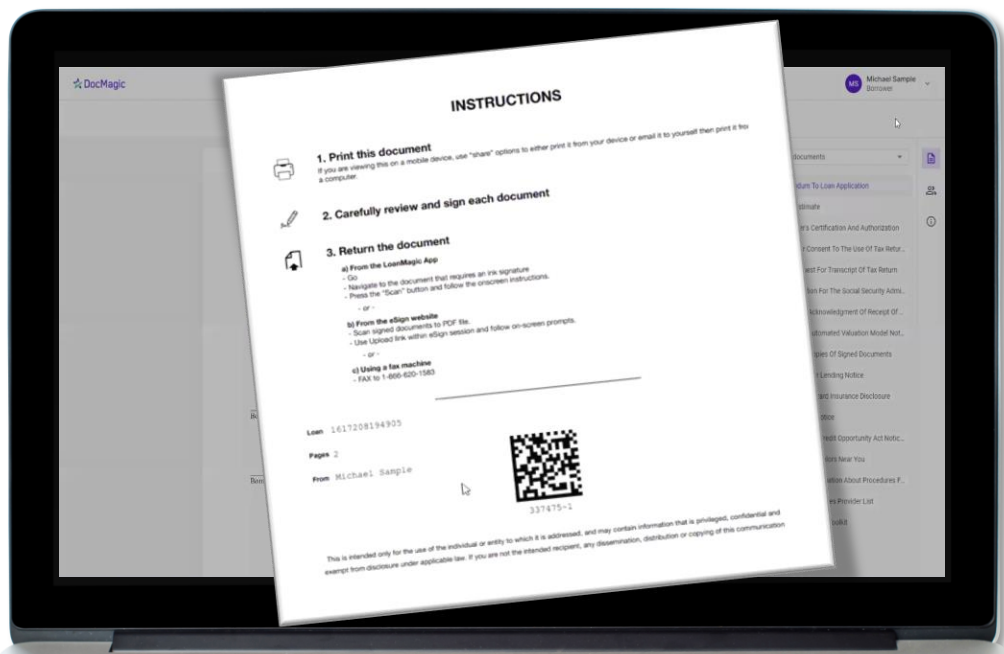
Click "Print" to start the ink-signing process.



V3 Signing - Borrower's Experience

Ink Signing

Once they click "Print" and start the process, they'll receive instructions on how to ink sign.

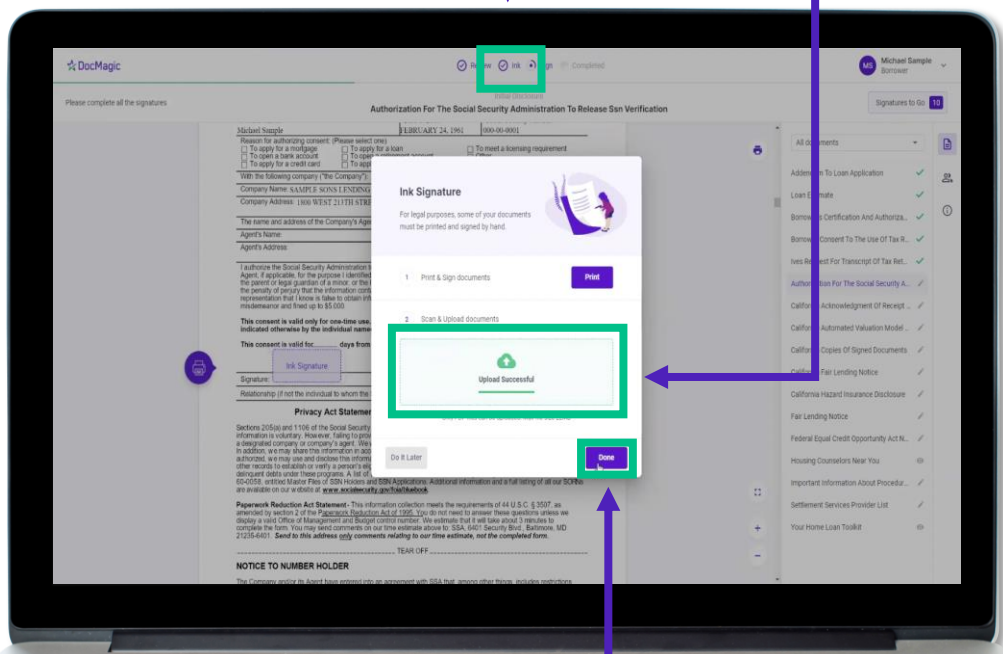


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Ink Signing

Once uploaded, the Ink circle is checked.

They will also see "Upload Successful".



The borrower will click "Done" to complete the ink signing process, return to the stack, and click-sign the remaining documents.

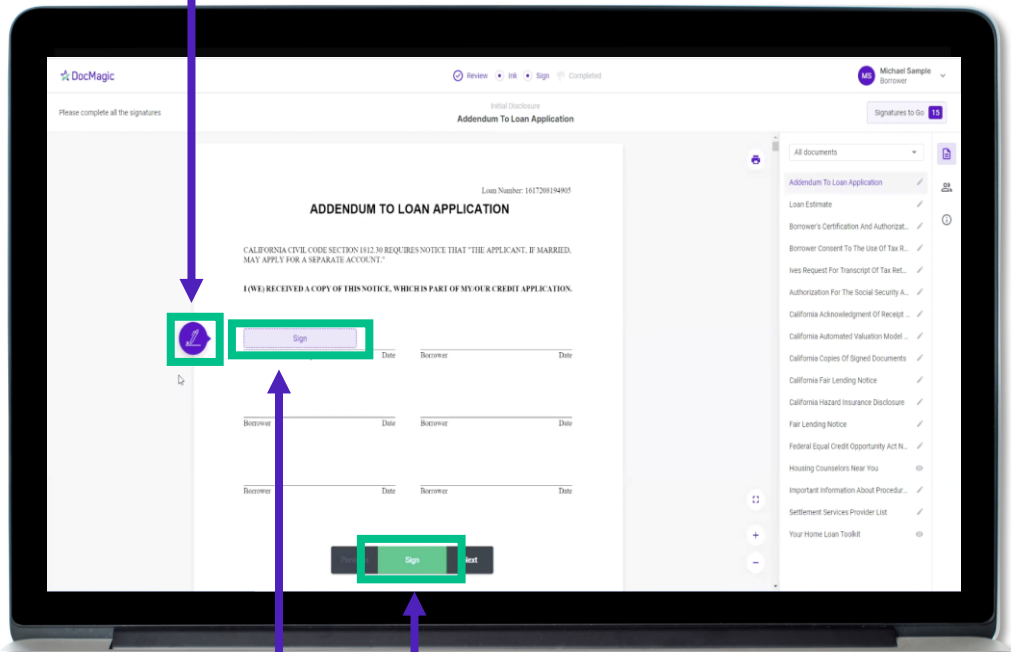


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Click Signing

There are three options for click-signing.

1. Clicking the pen icon.



2. Clicking on the "Sign" box directly.

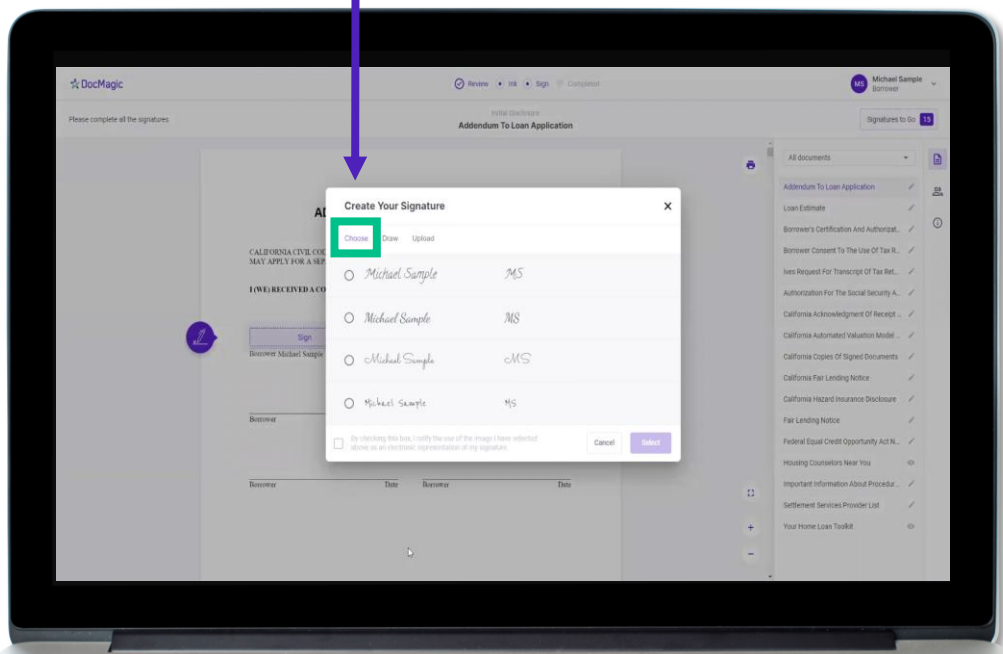
3. Clicking on the Green Sign box will automatically advance to the next task each time.



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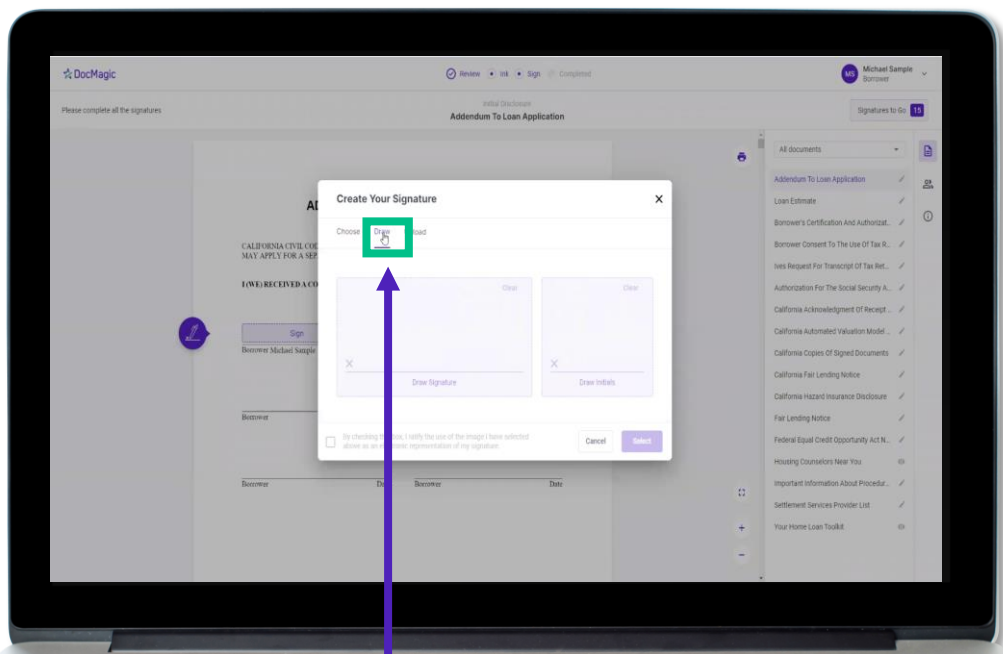
Signature Options

They have the option to choose the pre-formed signatures available in this tab.



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Signature Options

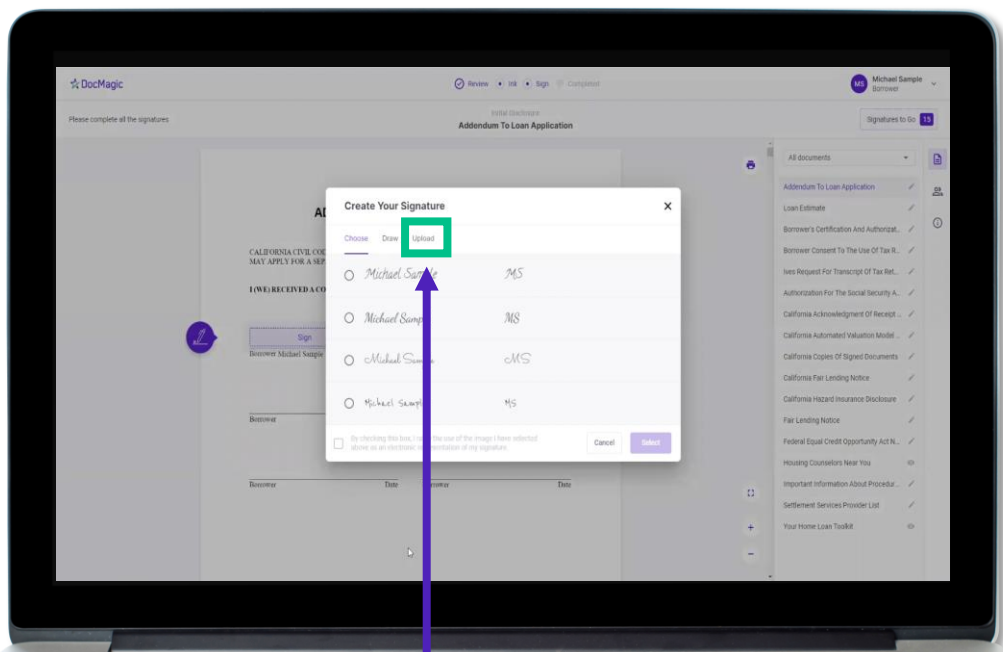


The borrower can also create a signature and initials using this tab.



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Signature Options

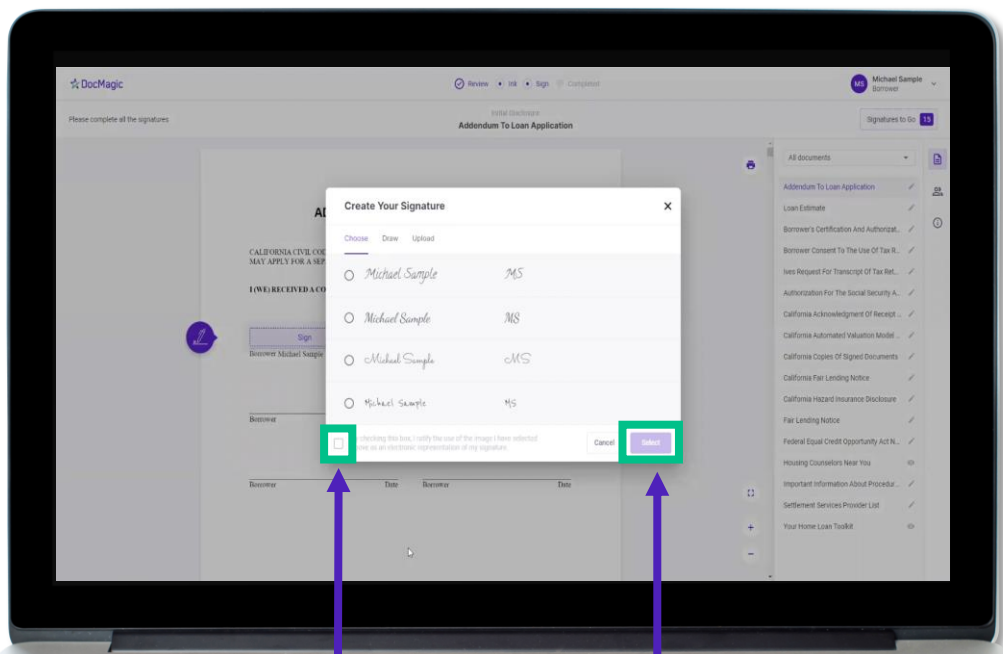


They also have the option to upload a .JPG or .PNG of their own signature from their computer.



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Signature Options

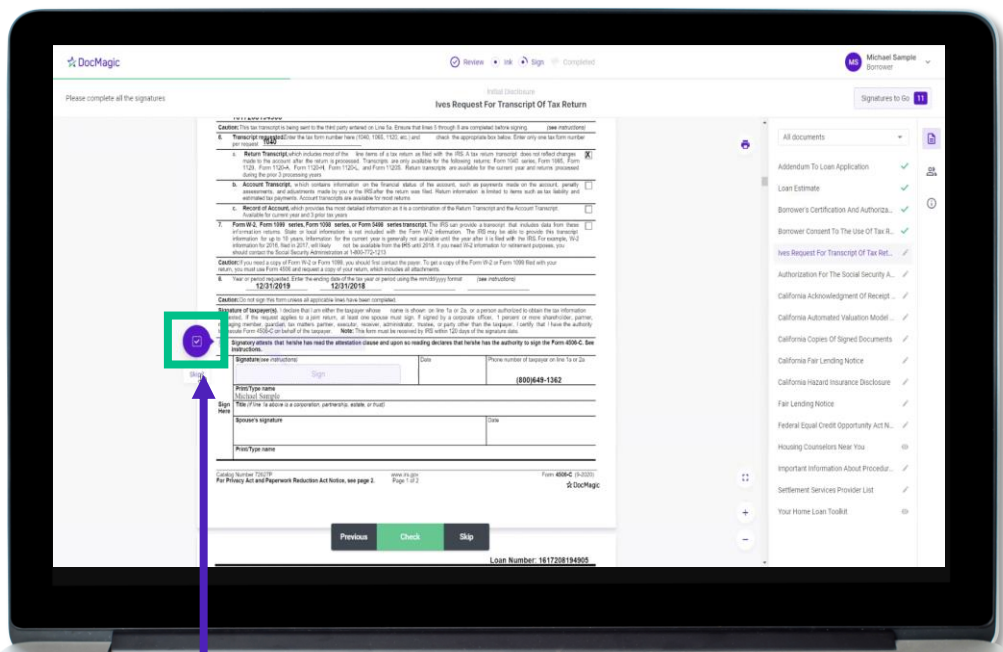


Regardless of what option is chosen, the borrower must check the box authorizing the use of an electronic signature and then hit select.



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Signature Options



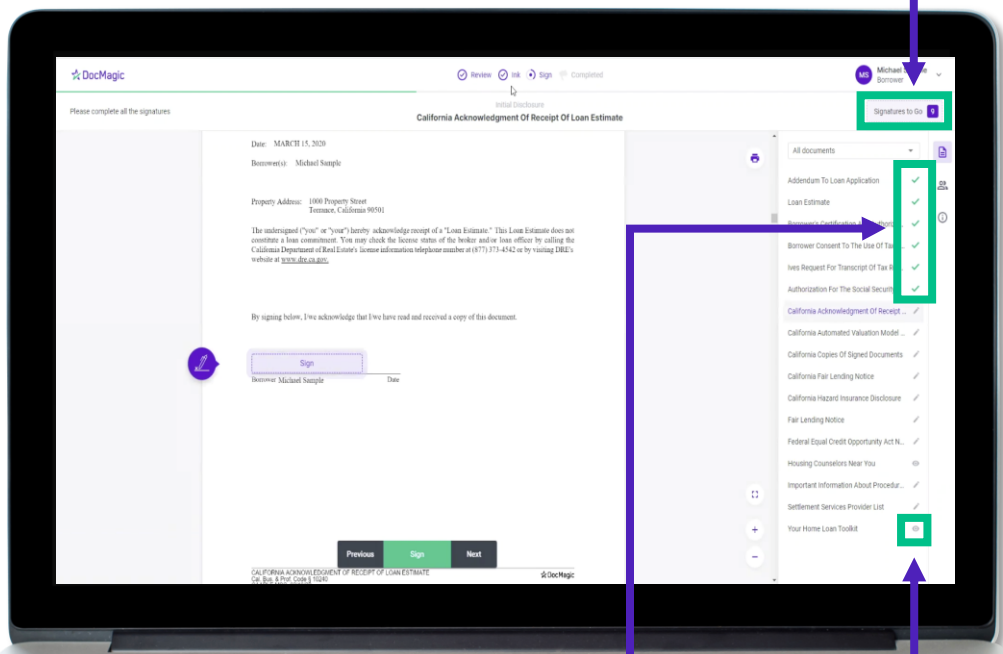
The borrower may be required to click a check box before signing certain documents. In these circumstances, they cannot proceed unless the box is checked.



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Keeping Track of Progress

The countdown feature shows how many signatures remain.



Check the signed status of each document via these green check marks.

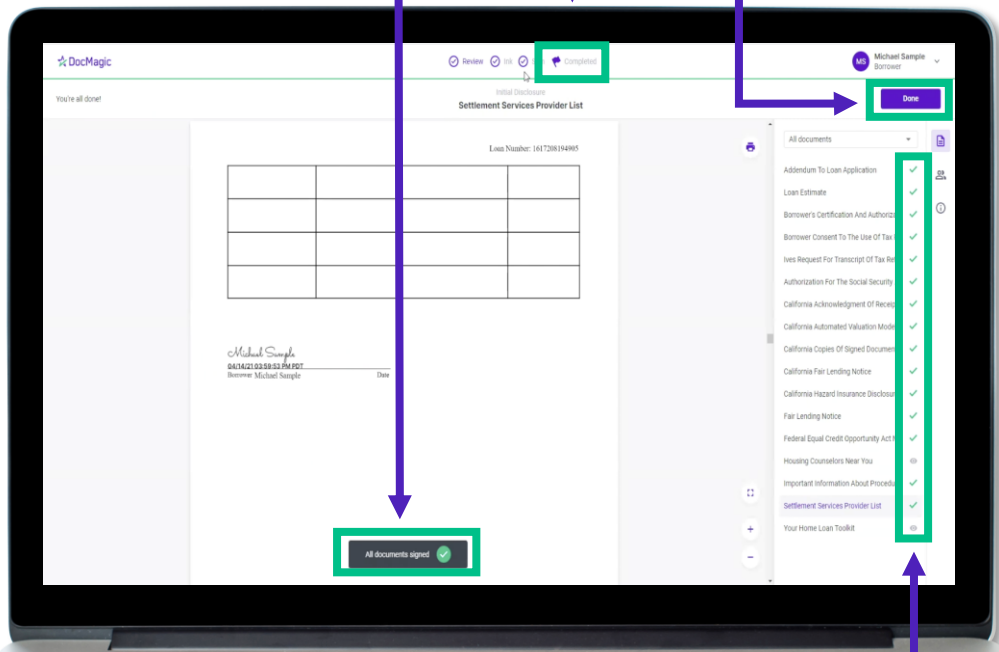
Eyeball indicates that this document does not require a signature.



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When Complete

These icons will indicate when the process is complete.

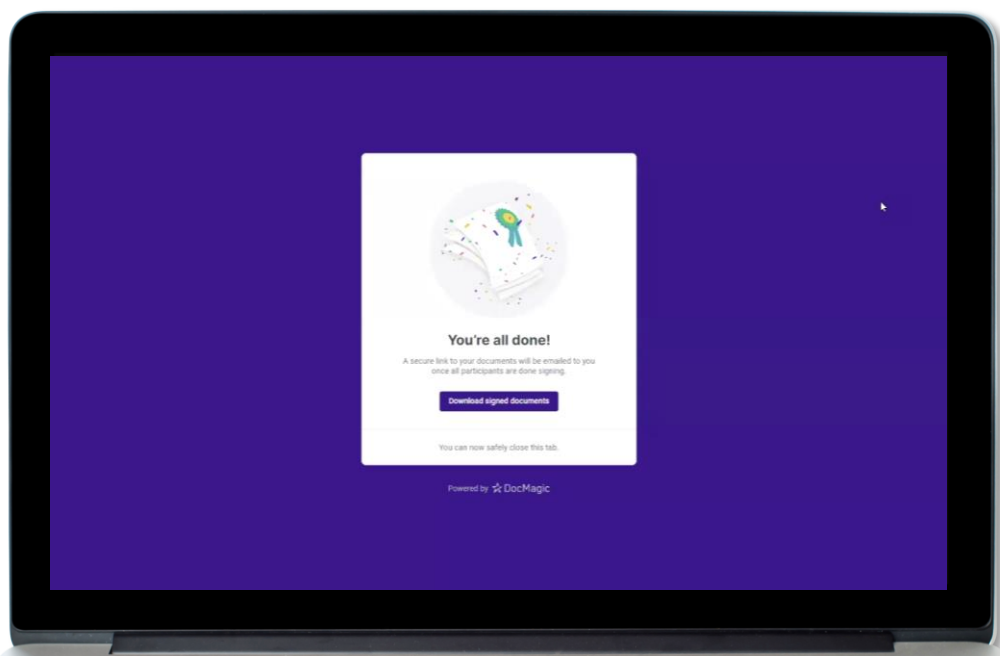


All applicable checkmarks will be green.



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When Complete



The borrower will get this pop-up which allows them to download the completed documents.

